Lessons Learned from Two Decades of Developing and Conducting Short-Term Faculty-Led Business-Focused Study Tours

Lawrence E. Burgee, Ph.D,

Dean and Professor,

Business and
Information Management

Neumann University
burgeel@neumann.edu

www.burgee.com

@lburgee



Preparation for a Global Economy

Classes

Sports Clubs

Social Events Student Gov't

College / University Business Education

Internships

Service Learning

Study Abroad

Globally Focused Business Professional

Short-Term
Faculty-Led
Business-Focused
Study Tour

Student

Faculty

Complex Interaction – Educational, Cultural, Social

Entities / Roles

Students

Faculty Leader(s)

Coordinator

Chaperone(s)

Administrator(s)

Travel Agency

Participating Organizations (Visits)

Participating Universities (Classes)

Local Guides and Assistants

The "Locals"

Parents and Family





Components / Considerations

Length of Study Tour Cities Chosen, Duration, Flow, Cohesion Modes of Transportation **Cost Considerations Hotel Selection and Amenities** Rooming Issues Student Code of Conduct Safety and Health Concerns Promotion and Recruitment of Students Promotion and Recruitment of

Participating Organizations

Dissemination of Schedule and Documents

Two City Format 8+8=16

Length of Study Tour

Cities Chosen, Duration, Flow, Cohesion

Modes of Transportation

8+8 Most **Cost** Effective

Week-to-Week Structure

Immersive Experience

Balanced Travel, Work, Relax

One Page Summary >>>>



2015 European Study Tour

Neumann University / Stevenson University London > Berlin (May 22 – June 8)



Sun	Mon	Tue	Wed	Thu	Fri	Sat
Pre-Trip Classes	Pre-Trip Classes	Pre-Trip Classes	Pre-Trip Classes	Pre-Trip Classes	May Philadelphia 22 Depart	23 London
Stevenson, Fri Apr 24, 6:00 PM – 8:00 PM: SU Orientation Class Neumann, Thu Mar 19 + Neumann, Tue Mar 24 + Neumann, Thu Mar 26 + 4:20 PM – 5:50 PM: NU MKT 323 Int'l Mktg	Stevenson, Mon May 18, AM: IS 260 Pres Theory PM: INBUS 415 Int'l Bus Neumann, Tue Apr 14 + Neumann, Thu Apr 16 + 4:20 PM – 5:50 PM: NU MKT 323 Int'l Mktg	Stevenson, Tue May 19, AM: IS 260 Pres Theory PM: INBUS 415 Int'l Bus Neumann, Tue Apr 21 + Neumann, Thu Apr 23 + 4:20 PM – 5:50 PM: NU MKT 323 Int'l Mktg	Stevenson, Wed May 20, AM: IS 260 Pres Theory PM: INBUS 415 Int'l Bus Neumann, Tue May 12 + Neumann, Thu May 14 + 4:20 PM – 5:50 PM: NU MKT 323 Int'l Mktg	Stevenson, Thu May 21, AM: IS 260 Pres Theory PM: INBUS 415 Int'l Bus Neumann, Tue May 19 + 4:20 PM – 5:50 PM: NU MKT 323 Int'l Mktg	4:15 PM: SU shuttle PHL 6:15 PM: NU shuttle PHL 7:00 PM: Check in Philadelphia International Airport 10:00 PM: British Airways #68 nonstop to London (7h00m)	10:00 AM: Arrival London 11:00 AM - 3:00 PM: Hotel drop-off; luggage lock-up; prof-led tour 3:00 PM: Hotel Check-in + Free time (8-day Tube pass incl.)
24 London	25 London	26 London	27 London	28 London	29 London	30 London
AM: Free time PM: Free time	10:00 AM – 12:00 PM: SU IS 260 Pres. Theory Scouting SU INBUS 415 Int'l Bus Field Assignment NU MKT 323 Int'l Mktg Field Assignment PM: Free time	9:00 AM – 11:00 AM: SU IS 260 Pres Theory 11:15 AM – 1:15 PM: SU INBUS 415 Int'l Bus 3:00 PM – 5:00 PM: NU MKT 323 Int'l Mktg @ Historic Kings College	10:00 AM – 12:00 PM: GMR Marketing 2:00 PM – 4:00 PM: Johnson & Johnson Innovation Centre	9:30 AM – 11:30 AM: Aberdeen Asset Management 2:00 PM – 3:30 PM: Essentia 4:00 PM – 6:30 PM Kings College Tour & Reception	10:00 AM – 12:00 PM: British American Tobacco PM: Free time	AM: Free time PM: Free time
31 London Berlin	Jun Berlin	2 Berlin	3 Berlin	4 Berlin	5 Berlin	6 Berlin
7:50 AM: Depart hotel 8:50 AM: Check in LHR 10:50 AM – 1:40 PM: British Airways #992 nonstop to Berlin (1h50m) 2:00 PM – 5:00 PM: Guide-led sightseeing tour en route to hotel (8-day U-Bahn pass incl.)	10:00 AM – 12:00 PM: SU IS 260 Pres. Theory Scouting SU INBUS 415 Int'l Bus Field Assignment NU MKT 323 Int'l Mktg Field Assignment PM: Free time	9:00 AM - 11:00 AM: SU IS 260 Pres Theory 11:15 AM - 1:15 PM: SU INBUS 415 Int'l Bus 3:00 PM - 5:00 PM: NU MKT 323 Int'l Mktg @ Touro College Berlin	9:30 AM – 11:30 AM: Organizational Visit 3:00 PM – 5:00 PM: Oracle Germany	10:00 AM – 12:00 PM: Factory Berlin & 3M New Ventures 3:00 PM – 5:00 PM: Philip Morris Manufacturing	10:00 AM – 12:00 PM: NU MKT 323 Int'l Mktg Field Assignment PM: Free time	AM: Free time PM: Free time
7 Berlin	8 Berlin Philadelphia	Post-Trip Class	3-Credit Courses	Course Time Requirements	Hotels	Additional Info.
AM: Free time PM: Free time	8:25 AM: Depart hotel 9:25 AM: Check in TXL 12:25 PM – 1:25 PM: British Airways #983 nonstop to London (2h) 5:25 PM – 8:10 PM: British Airways #69 nonstop to Philadelphia 8:15 PM: Shuttles NU/SU	Stevenson, Sat Jun 13 1:00 PM – 4:00 PM: SU IS 260 Pres. Theory SU INBUS 415 Int'l Bus Neumann, Wed Jun 17 4:20 PM – 7:20 PM: NU MKT 323 Int'l Mktg	NU MKT 323 International Marketing Dr. Lawrence Burgee SU IS 260 Presentation Theory & Application Prof. Sidas Saulynas SU INBUS 415 Internat'I Business Management Prof. Romas Laskauskas	3-Credit Course (45 Hours) Pre-Trip Classes @ NU/SU x Variable Hours = 15.0 Hours 5 During-Tour Classes in Europe x 2.0 Hours = 10.0 Hours 8-9 Organizational Visits x Variable Hours 17.0 Hours 1 Post-Trip Class x 3.0 Hours = 3.0 Hours	London (8 nights): Hotel ibis London Blackfriars 49 Blackfriars Road London SE1 8NZ, England Tei: (011-44) 207-633-2720 Breakfast and Wi-Fi included Berlin (8 nights): Citadines Kurfürstendamm Berlin Olivaer Platz 1 10707 Berlin, Germany Tei: (011-49) 1-3088-7760 Breakfast and Wi-Fi included	NU 7 students + 1 Professor; SU 12 students + 2 Professors; PASSPORT REQUIRED; All participants are 18+yrs old; Students stay in double-rooms; triple rooms if uneven numbers; NU Students take 3 or 6 credits; SU Students take 3 or 6 credits; NUSU 2.0 GPA good standing; Carolyn Peters, Agent, Travel Destinations, 800-635-7307 All items are subject to change.

-5

Three City Format 5+6+5=16

More Complex Format

Less Cost Effective

Limited Immersion

More Travel Logistics & Time

Less Free Time

More Cultural Exposure

Operate Like Business-Person

2012

2012 International Marketing European Study Tour Stevenson University Tour Summary (May 11 – 28)

MAY

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	Overview	3-Credit Course - Required - All Students MKT 325 International Marketing Prerequisite: MKT 206 Dr. Lawrence Burgee	1-Credit Courses - Required - FM Majors LB 303 Fashion Merchandising International Marketing Trends in Fashion OCO Dr. Jennifer Yang	Pre-Trip Classes Fri, Apr 13, 6:00-8:30 PM: Pre-Trip Class #1 Fri, Apr 20, 6:00-8:30 PM: Pre-Trip Class #2 Fri, May 4, 5:00-6:00 PM: OCO Pre-Trip Class Fri, May 4, 6:00-8:30 PM: Pre-Trip Class #3	May Depart 11:30 AM: Depart SU by bus 1:40 PM: Check in Washington Dulles Int'l Airport 4:40 PM: Air France #39 nonstop to Paris (7:20 hours)	6:00 AM: Arrival Paris CDG 7:00 AM - 11:00 AM: Cultural sightseeing tour on transfer coach w/guide 12:00 PM: Hotel Check-in + Free time (5-day Metro pass incl.)
AM: Free time PM: Free time	8:00 AM – 9:30 AM: Fashion OCO Class 9:45 AM – 12:00 PM: Int'l Marketing Class 2:00 PM – 4:00 PM: Air France	15 Paris 11:00 AM – 12:00 PM: Amaury Sport (A.S.O.) 2:30 PM – 4:30 PM Balenciaga 5:45 PM – 7:45 PM: Galeries Lafayette VIP guided tour	16 Paris 11:00 AM – 1:30 PM: Fashion OCO Class - Louis Vuitton Marc Jacobs Exhibition 3:00 – 5:00 PM: Paris Wine Museum commentary by Dr. Philippe Van Berten	Paris Milan 6:00 AM – 6:45 AM: Bus xfer to Gare de Lyon 7:49 AM – 2:45 PM Paris to Milan Artesia Day Train #9241 2:45 PM: Cultural sightseeing tour on transfer coach w/guide (3x2-day Metro pass incl.)	18 Milan 8:00 AM – 9:30 AM: Fashion OCO Class 9:45 AM – 10:45 AM: my-milano.com 10:45 AM – 12:00 PM Int'l Marketing Class	AM + PM: Free time or Venice Day Trip (optional at students expense)
AM: Free time PM: Free time	9:30 AM – 11:45 AM: Vibram Private bus to Albizzate 3:00 PM – 5:00 PM: Educational Silk Museum Private bus to Como	22 Milan 10:00 AM – 11:00 AM: Bottega Veneta 11:00 AM – 1:30 PM: Fashion OCO Class 1:30 PM – 3:00 PM Group Lunch @ "A Summer Place"	Prague 7:30 AM – 8:30 AM: Bus to Malpensa Airport 10:45 AM – 12:15 PM: EasyJet #2583 flight to Prague Ruzyne 12:15 PM: Cultural sightseeing tour on transfer coach w/guide (3+2 day Metro pass incl.)	Prague 10:00 AM - 1:00 PM Berlitz Overview, Czech lesson 2:30 PM - 4:00 PM: Vintage-clothes.cz Founder tour + Q&A	9:30 AM – 11:45 AM: Salamander 2:15 PM – 4:30 PM: Int'l Marketing Class 5:00 PM – 7:30 PM Group Dinner @ "Los v Oslu"	AM: Free time OR Fashion OCO Class (4 hours) PM: Free time
AM: Free time PM: Free time	28 Prague BWI 4:15 AM – 5:00 AM: Bus xfer Prague Airport 7:10 AM – 9:00 AM: AF #2387 / Czech #0758 to Paris CDG (1:50 hours) 10:35 AM – 12:55 PM: Air France #028 to Dulles (8:20 hours) 1:30 PM: Bus to SU	Course Time Requirements 3-Credit Course (37.5 Hours) 3 Pre-Trip Classes @ SU x 2.5 Hours = 7.5 Hours 9 Company Visits & 3 Classes x 2.25 Hours = 27.0 Hours 1 Post-Trip Class x 3.0 Hours = 3.0 Hours FM or BusAd OCO (15 Hours): Pre-trip Class - 1 Hour + Each city - (4 Hours * 3 cities) + Post-trip - 2 Hours = 15 Hours	Post-Trip Class Fri, Jun 8, 6:00-9:00 PM: Due: presentation, project paper, store comparison report, business and cultural observations journal OCO Post-Trip Class: Date to-be-announced	Paris (5 nights): Hotel Opera Cadet 24, rue Cadet 75009 Paris, France Tel: (011-33) 1-5334-5050 Continental breakfast included Milan (6 nights): Hotel Ibis Milano Centro Via C. Finocchiaro Aprile 2 20124 Milan, Italy Tel: (011-39) 026-3151 Buffet breakfast included	Prague (5 nights): Hotel Chopin Opteslova 960/33 110 00 Prague 1, Czech Republic Tel: (011-420) 225-381-111 Continental breakfast included Travel Note: For company visits, we will depart from hotel lobby on hour before company visit start time unless instructed otherwise; check your elMail each evening	Notes: • 18 students + 3 Profs; • PASSPORT REQUIRED; • All participants must be 18+yrs; • Students will be paired and will stay in double-rooms; • Students will take 3-4 credits – 2.0 GPA + good standing; • Sightseeing tours count as half free days • All items are subject to change.

Hotel Selection & Amenities













Rooming Issues

Self Selection

Questionnaire

Smoker vs Not

Partyer vs Not

Talker vs Not

Night Owl vs Not

Tidy vs Not

Procrastinator vs Not

Singles, Doubles, Triples



Student Code of Conduct

Representatives

Attendance

Attire

Drinking

Socializing

The "Locals"

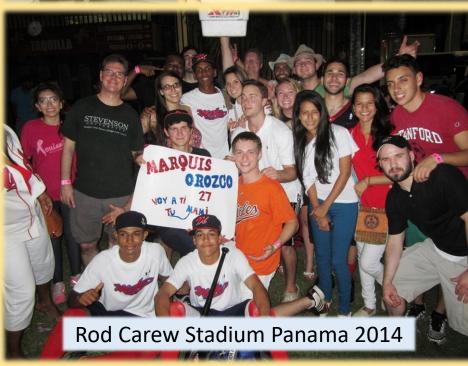
1-in-20 AH Rule

Three Strikes Policy









Safety and Health Concerns

Fresh-off-the-Plane

Broadcasting

Annual Sickie / Meds

Out Late

Lost Puppy / Count System

Lost Stuff

Most Common Issue?

Discovery vs Preparation











Promotion, Recruiting, Information

What?

Where?

When?

Why?

Who?

How Much?

Inclusions

Posters, Web, Monitors, Social

2015 European Study Tour London May 22-June 8 Berlin

International Marketing





Choose one three-credit course

MKT 323 International Marketing; Dr. Burgee Prerequisite = MKT 200 Principles of Marketing

MKT 426 Special Topics in Marketing; Dr. Burgee Prerequisite = MKT 323 International Marketing **Travel Fee**

\$3,999

Information:

Dr. Lawrence Burgee burgeel@neumann.edu 610-558-5596

Included in Travel Fee

\$3,999 travel fee (tuition is covered in Spring 2015)

Cost & Payments

\$1,000 deposit reserves a spot starting Dec. 01, 2014

Full balance due March 13, 2015

Business class hotels

Flights and transportation

Daily buffet breakfast

Sightseeing tours

Textbook

Metro passes for each city



















Participating Universities

State what you can pay!















Entities and Roles Take-Aways

Students – Most manageable group is 8-28 students; 29-40 is challenging! Max total group = 44.

Faculty Leader(s) – One per class per school; Select an overall leader.

Coordinator – Recommended if running large groups, particularly for two or more schools.

Chaperone(s) – One per 10 students; Do NOT substitute with faculty family members!

Administrator(s) – Use the Study Abroad (International Studies) Director to your advantage.

Travel Agency – Use an agency that is used to running groups of 10-40; Avoid student mills.

Participating Organizations (Visits) – Sell them on the value to them; Do NOT go back to the well!

Participating Universities (Classes) – State what you can pay (i.e. 200 USD, EUR, GBP).

Local Guides and Assistants – Use only when necessary as they run up costs.

The "Locals" – Have students study the local culture and people BEFORE leaving on trip!

Parents and Family – Thanks to Internet and smartphones, students are in constant contact!







Questions? ¿Preguntas?

Lawrence E. Burgee, Ph.D,

Dean and Professor,

Business and
Information Management

Neumann University
burgeel@neumann.edu

www.burgee.com

@lburgee

